

Your application was selected for review in a process called verification. Please submit this form with all requested documentation to the Columbus State University Financial Aid Office. The information will be compared to information on your 2014-2015 FAFSA. Discrepancies will be corrected by the Financial Aid Office based on the verification documentation.

Student's Last Name _____ First Name _____ M.I. _____ CSU ID # or Social Security Number _____

A. Family Information – check one

You are considered Dependent if you were required to provide parent information on your FAFSA.

<input type="checkbox"/> Dependent Students: List the people in your parents' household for which your parent(s) will provide more than half of their support from July 1, 2014 to June 30, 2015. Also, please list the college name for any household member (excluding parents) <u>who will be attending at least half time</u> between July 1, 2014 to June 30, 2015. Include: <ul style="list-style-type: none"> • yourself (regardless of where you reside) • your parent(s), (include stepparent, if remarried) • your parents' other children if your parent(s) will provide more than half of their support from July 1, 2014 to June 30, 2015 or if the child would be required to give parental information when completing the 2014-2015 FAFSA. • Include other people as part of your household only if: they now live with your parent(s) AND your parent(s) provide more than half of their support AND will continue to provide more than half of their support through June 30, 2015. 	<input type="checkbox"/> Independent Students: List the people in your household for which you or your spouse will provide more than half of their support from July 1, 2014 to June 30, 2015. Also, please list the college name for any household member <u>who will be attending at least half time</u> between July 1, 2014 to June 30, 2015. Include: <ul style="list-style-type: none"> • yourself • your spouse, if married • your children if you or your spouse will provide more than half of their support from July 1, 2014 to June 30, 2015 or if the child would be required to give parental information when completing the 2014-2015 FAFSA. • Include other people as part of your household only if: they now live with you or your spouse AND you or your spouse provide more than half of their support AND will continue to provide more than half of their support through June 30, 2015.
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Full Name	Age	Relationship	College Attending between July 1, 2014 – June 30, 2015	Will be Enrolled at Least Half Time
		<i>Self</i>	<i>Columbus State University</i>	<i>Yes</i>

Students/spouse and parents are encouraged to use the **IRS Data Retrieval Tool** to authenticate 2013 federal income tax information. This can be done at the initial FAFSA filing or by returning to www.fafsa.ed.gov, logging into the student's FAFSA record, selecting "Make FAFSA Correction" and navigating to the IRS Data Retrieval Tool for the student tax information and/or parent tax information. Allow 3 weeks after electronic tax return filing with the IRS for the data to be available.

***If the student/spouse or parent is unable or chooses not to use the IRS Data Retrieval Tool, a 2013 IRS TAX RETURN TRANSCRIPT MUST BE ATTACHED.** (We cannot accept a copy of the federal tax return.) To obtain this transcript, go to www.irs.gov and click on the "Order a Return or Account Transcript", then "Order a Transcript", enter your identifying information, then indicate that the type of transcript is a "Return Transcript" or call 1-800-908-9946 and select option 2 for a Tax Return Transcript. Allow 10 days for receipt of the transcript.

Student's Name: _____

CSU ID#: _____

This page must be completed regardless of whether or not you, your spouse or your parents (if dependent) filed taxes in 2013.

B. Tax Filer Income Authentication: Complete the grid below for the people in Section A that did or will file a 2013 federal tax return.

Student : Tax Filer	<input type="checkbox"/> Taxes Filed - <u>IRS Data Retrieval Tool Used on FAFSA</u> - (Skip to section E) <input type="checkbox"/> Taxes Filed - IRS Data Retrieval Tool <u>Not Used on FAFSA</u> . - Attach the student's * 2013 IRS Tax Return Transcript to this form and complete the wages in the next column. <input type="checkbox"/> Filed Tax Extension - Attach student's 2013 IRS Form 4868** and all W-2(s). If self-employed, provide a signed statement of 2013 AGI and Taxes Paid.	\$ _____ 2013 wages from box 1 of W-2s
Parent 1: Tax Filer	<input type="checkbox"/> Taxes Filed - <u>IRS Data Retrieval Tool Used on FAFSA</u> - (Skip to section E) <input type="checkbox"/> Taxes Filed - IRS Data Retrieval Tool <u>Not Used on FAFSA</u> - Attach parent's *2013 IRS Tax Return Transcript to this form and complete the wages in the next column. <input type="checkbox"/> Filed Tax Extension – Attach parent's 2013 IRS Form 4868** and all W-2(s). If self-employed, provide a signed statement of 2013 AGI and Taxes Paid.	\$ _____ 2013 wages from box 1 of W-2s
Parent 2: Tax Filer	<input type="checkbox"/> Taxes Filed - <u>IRS Data Retrieval Tool Used on FAFSA</u> - (Skip to section E) <input type="checkbox"/> Taxes Filed - IRS Data Retrieval Tool <u>Not Used on FAFSA</u> - Attach parent's *2013 IRS Tax Return Transcript to this form and complete the wages in the next column. <input type="checkbox"/> Filed Tax Extension – Attach parent's 2013 IRS Form 4868** and all W-2(s). If self-employed, provide a signed statement of 2013 AGI and Taxes Paid.	\$ _____ 2013 wages from box 1 of W-2s
Spouse, if married: Tax Filer	<input type="checkbox"/> Taxes Filed - <u>IRS Data Retrieval Tool Used on FAFSA</u> - (Skip to section E) <input type="checkbox"/> Taxes Filed - IRS Data Retrieval Tool <u>Not Used on FAFSA</u> - Attach the spouse's *2013 IRS Tax Return Transcript to his form and complete the wages in the next column. <input type="checkbox"/> Filed Tax Extension - Attach spouse's 2013 IRS Form 4868** and all W-2(s). If self-employed, provide a signed statement of 2013 AGI and Taxes Paid.	\$ _____ 2013 wages from box 1 of W-2s

* See 1st page for instructions to obtain a 2013 Tax Return Transcript.

**Tax Extension documents, 2013 IRS Form 4868, are only accepted through October 15, 2014.

C. Non-Tax Filer Income Authentication: Complete the grid below for the people in Section A who did not file or are not required to file a 2013 federal tax return. A copy of the W-2(s) from each employer must be attached to this form.

	Income Earned In 2013?	Income/Employer	2013 Income Earned	W-2's Attached (check)
Student Non-Tax Filer	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$	<input type="checkbox"/>
			\$	<input type="checkbox"/>
Parent 1 Non-Tax Filer	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$	<input type="checkbox"/>
			\$	<input type="checkbox"/>
Parent 2 Non-Tax Filer	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$	<input type="checkbox"/>
			\$	<input type="checkbox"/>
Spouse, if married Non-Tax Filer	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$	<input type="checkbox"/>
			\$	<input type="checkbox"/>

Student's Name: _____

CSU ID#: _____

- D.** If you, your spouse (if married), or parent(s) (if dependent) indicated “No” in **section C AND** earned no income, you must provide the information below explaining how you met the following basic needs.

Basic Need	Annual Amount Spent	How was the need met?
Housing	\$	
Utilities	\$	
Food	\$	
Transportation	\$	

- E.** Were you, your spouse (if married) or parent self-employed in 2013? _____ Yes _____ No

If yes, please provide the total amount of business income for you \$ _____, your spouse \$ _____, Parent 1 \$ _____ and Parent 2 \$ _____. This information should be listed on line 12 of IRS form 1040.

- F.** Did any person listed in **Section A** receive Supplemental Nutrition Assistance Program (SNAP, formerly known as food stamps) at any time during 2012 or 2013 calendar years? _____ Yes _____ No

- G.** Did any person listed in **Section A** pay child support in 2013? _____ Yes _____ No

If YES, complete the information below for each child.

Name of person who paid child support	Name of person to whom child support was paid	Name of child for whom child support was paid	Annual amount of child support paid in 2013
			\$
			\$
			\$
			\$
			\$

- H.** Were you, your spouse (if married), or parent (if dependent) a member of the U.S. Armed Forces (not National Guard or Reservist) in 2013? _____ Yes _____ No

If yes, indicate the total amount received in 2013 for food (BAS) and other allowances (e.g. Drill Sergeant pay, Parachute pay, re-enlistment bonus). This information may be available on your Leave and Earnings Statement.

Food \$ _____
(January through December 2013)

Other allowances \$ _____ (do not include military housing)
(January through December 2013)

Student's Name: _____

CSU ID#: _____

I. High School Completion Status

One of the following documents must be provided to CSU indicating your high school completion status when you begin college in 2014-2015. The items with an asterisk (*) are requested by the Admissions Office as part of the normal admission process. You may have already provided this document. Please review the list of acceptable documents and indicate your response below.

The education information: _____ is attached with the verification documents, or
 _____ has already been provided to CSU Admissions

- a. A copy of the student's high school diploma.
- * b. A copy of the student's official final high school transcript that shows the date when the diploma was awarded.
- * c. A copy of the student's General Educational Development (GED) certificate or GED transcript.
- * d. An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- * e. If state law requires a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or recognized equivalent), a copy of that credential.
- * f. If state law does not require a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a home school setting.

If the student is unable to obtain the documentation listed above, he or she must contact the Financial Aid Office.

In addition to this V5 Worksheet, you must complete the 2014-2015 Identity and Statement of Educational Purpose Form.

5. Sign this Verification Worksheet

By signing this Verification Worksheet, I/we certify that all the information reported on this worksheet is complete and correct. **If dependent, at least one parent must sign. Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature (required)_____
Date_____
Parent's Signature (dependent students only)_____
Date

SUBMIT DOCUMENTS TO: Office of Financial Aid, Columbus State University
 4225 University Ave., Columbus, GA 31907 (706) 568-2230 FAX
financial_aid@columbusstate.edu (706) 507-8800 office

**Please include the CSU student ID # on all 2013 IRS Tax Return Transcripts and W-2s.
 Please note that processing may take 4-6 weeks during peak processing
 time after all requested documents are received.**